

New Client Intake Form

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FIRST	PHONE NUMBER
LAST DOB	ADDRESS
GENDER	
OCCUPATION	
EXERCISE	EMERGENCY CONTACT
	NAME
ALLERGIES	PHONE #
	RELATIONSHIP
ARE YOU A SMOKER?	REFERRED BY:
D CIGARETTES D MARIJUANA D NONE	ALCOHOL CONSUMPTION?
HOW MANY YEARS?	How many drinks per week?

PACKS PER DAY? \_\_\_\_\_ ATTEMPTS TO QUIT? \_\_\_\_\_ D MEDICINAL USE D RECREATIONAL

## WHAT SERVICES ARE YOU INTERESTED IN?

Functional Medicine
Physical Therapy
Virtual
Home Visits
Pelvic Floor Therapy
Virtual
Home Visits
Home Visits
Wellness Consultations
Nutrition Coaching
Other

# k = 5 ounces wine, 12 ounces beer, 1.5 ounces spirits □ None □ 1-3 □4-6 □ 7-10 □> 10 Have you ever been told you should cut down your alcohol intake? Yes No Do you get annoyed when people ask you about your drinking? 🛛 Yes 🗆 No Do you ever feel guilty about your alcohol consumption? Yes No Do you ever take an eye-opener? I Yes I No Have you ever been unable to remember what you did during a drinking episode? Yes No Do you get into arguments or physical fights when you have been drinking? Ves No Have you ever been arrested or hospitalized Have you ever thought about getting help to control or stop your drinking? Yes No

# MEDICATIONS/SUPPLEMENT

# REASON FOR TAKING

·

Have you had prolonged or regular use of NSAIDs (Advil, Aleve, etc.), Motrin, Aspirin?

Have you had prolonged or regular use of Tylenol? [] Yes [] No

Have you had prolonged or regular use of Acid Blocking Drugs (PPI, Tagamet, Zantac, Prilosec, etc.) I Yes I No

Antibiotics: Long-term or multiple bouts of antibiotics? 

Yes
No

Antibiotics at a young age? 
I Yes
I No

Frequent antibiotics > 3 times/year 🛛 Yes 🗠 No

Use of steroids (prednisone, nasal allergy inhalers) in the past 🛛 Yes 🖓 No

Use of oral contraceptives D Past D Current D Never

## WHAT DO YOU HOPE TO ACHIEVE?

IF YOU HAD A MAGIC WAND, WHAT WOULD YOU CHANGE?





LIST OF ONGOING ISSUES IN ORDER OF PRIORITY

PROBLEM	MILD	MOD	SEVERE

# PRIOR TREATMENTS/APPROACH

EXCELLENT	GOOD	FAIR
$\checkmark$		
	EXCELLENT	EXCELLENT GOOD  CONTACT Contac

ANYTHING ELSE YOU HAVE NOTICED? LET'S CONNECT THE DOTS!



## PERSONAL HISTORY: PLEASE CHECK WHAT'S APPLICABLE

### GASTROINTESTINAL

- Irritable Bowel Syndrome
  Inflammatory Bowel Disease
  Crohn's
  Ulcerative Colitis
  Gastritis/Peptic Ulcer Disease
  GERD (reflux)
  Celiac Disease
  Constipation
  Diarrhea
  Gas/Bloating
- Abdominal Pain

### METABOLIC/ENDOCRINE

Type 1 Diabetes
Type 2 Diabetes
PCOS
Hypoglycemia
Metabolic Syndrome
Insulin Resistance or
Pre Diabetes
Hypothyroidism
Hypothyroidism
Hyperthyroidism
Weight gain
Weight loss
Bulemia
Anorexia
Night eating syndrome
Eating disorder

### RESPIRATORY

Asthma
Chronic Sinusitis
Bronchitis
COPD
Emphysema
Pneumonia
Tuberculosis
Sleep Apnea

## CANCER

Lung

🛛 Liver

П Skin

П Colon

Ovarian

Cervical

🛛 Other

Breast

**Π** Prostate

Pancreatic

CARDIOVASCULAR

Heart attack
Stroke
High Blood Pressure
Rheumatic Fever
Mitral Valve Prolapse
Other Cardiac diseases
Elevated Cholesterol
Peripheral Vascular Dz
Irregular heartbeat
(Arrhythmia)

### GENITAL/URINARY

Kidney stones
Gout
Yeast infection
UTI
Interstitial cystitis
Organ Prolapse
Erectile dysfunction
Incontinence
Urinary frequency
Wake up at night to urinate? 1x 2x 3x

### INFLAMMATORY/IMMUNE

Chronic Fatigue Syndrome
Autoimmune Disease
Lupus (SLE)
Raynauds Phenomenon
Rheumatoid Arthritis
Ankylosing Spondylitis
Herpes
Immunocompromised
Food Allergies
Chemical Sensitivies
Latex Allergy
Environmental Allergies
Severe Infectious Disease

## SKIN

Psoriasis
Eczema
Acne
Melanoma
Tinea Vesicolor
Athlete's Foot
Fungal Disease

### NEUROLOGIC/MOOD

Depression Anxiety Panic Disorder Bipolar Disorder Dementia Alzheimer's Disease Schizophrenia Headaches □ Migraines I Mood Disorders DADHD/ADD D Autism I Memory Issues Parkinson's Disease I Mild Cognitive Impairments **D**ALS I Multiple Sclerosis Seizures

### MUSCULOSKELETAL

- □ Osteoarthritis □ Chronic Pain
- 🛛 Fibromyalgia
- 🛛 Osteoporosis
- I Tension Headaches



## PREVENTATIVE AND LAST DATE OF TEST

Physical Exam	🛛 Upper Endoscopy
Bone Density	Routine Blood Work
🛛 Colonoscopy	🛛 GI Mapping
Cardiac Stress Test	🛛 Cardiac Stress Test
D EKG	0 MRT
0 MRI	🛛 CT Scan

### INJURIES & DATE OF INJURY

Back Injury	🛛 Head Injury
🛛 Neck Injury	🛛 Broken Bones
Work Related Injury	

### SURGICAL HISTORY & DATE

Back Surgery	Dental Surgery
🛛 Hernia Repair	🛛 Joint Replacement
Appendectomy	Angioplasty/stent placement
🛛 Gall Bladder Removal	🛛 Cardiac Stress Test
Hysterectomy	🛛 Pacemaker
Exploratory Laprascopic	🛛 Cardiac Surgery

### TRAVEL HISTORY

Foreign Travel? [] yes [] no[] where? \_\_\_\_\_[] Wilderness Camping?[] Increased bloating?

Ever have severe Diarrhea? \_\_\_\_\_
Ever Have Gastroenteritis? \_\_\_\_\_
Severe Constipation? \_\_\_\_\_

### DENTAL HISTORY

🛛 Root Canals?	
Silver Mercury Fillings?	
How Many?	
Gold Fillings?	
Issues with Chewing?	

Implants?	
D Tooth pain?	
Bleeding Gums?	
🛛 Gingivitis?	
Do you floss? 🛛 yes 🗆 no	

## YOUR BIRTH HISTORY

Vaginal Birth?	
© C-Section?	
🛛 Bottle Fed?	
Breast Fed?	
Pregnancy Complications?	
Birth Complications?	

Age of introduction to dairy? \_\_\_\_\_ Age of introduction to soild foods? \_\_\_\_\_ Age of introduction to wheat ? \_\_\_\_\_ Did you eat a lot of sugar/soda/candy? I yes I no



Women Only

# OBSTETRICS/GYNECOLOGICAL HISTORY

Pregnancies	🛛 Vaginal Deliveries
🛛 Miscarriages	Post Pardum Depression
🛛 Abortion	🛛 Diastisis Recti
🛛 C-Section	🛛 Living Children
Difficulty Conceiving	Breast Feeding, how long
Hormonal Birth Control Use, how long	Gestational Diabetes
	🛛 Baby Over 8 lbs

# MENSTRUAL HISTORY

Age of first Period	🛛 Clotting
Menses Frequency	□ Skipped PeriodHow Long?
Length, light/heavy?	Last Menstral Period:
Pain, cramping?	Use of contraception?

## WOMEN'S DISORDERS/HORMONAL IMBALANCES

Fibrotic Cysts	🛛 Mammogram
🛛 Endometriosis	🛛 Breast Biopsy
🛛 Fibroids	Last Papsmear
🛛 Infertility	🛛 Normal
0 PMS	🛛 Abnormal
🛛 Menopause	🛛 Mood Swings
🛛 Hot Flashes	🛛 Vaginal Dryness
Decreased Libido	Concentration/Memory Issues

Men Only

MALE HISTORY

🛛 PSA	Urination at Night
🛛 Prostate Enlargement	How many times?
Prostate Infection	🛛 Urgency
Erectile Dysfunction	🛛 Hesitancy
🛛 Change in Libido	Change in stream?
🛛 Other	🛛 Loss of Urine Control



# NUTRITION HISTORY

Have you ever had a nutrition consultation? 

I Yes 
No
Have you made any changes in your eating habits because of your health?

Yes 
No
Describe:

Do you currently follow a special diet or nutritional program? 

Yes

No

Check all that apply: 

Low Fat 
Low Carbohydrate 
High Protein 
Low Sodium

Diabetic 
No Dairy 
No Wheat 
Gluten Restricted 
Vegetarian 
Vegan

Specific Program for Weight Loss/Maintenance Type:

Other

How often do you weigh yourself? 
Daily 
Weekly 
Monthly 
Rarely 
Never Have you ever had your metabolism (resting metabolic rate) checked? 
Yes 
No If yes, what was it?

Do you avoid any particular foods? 
I Yes
I No If yes, types and reason

Do you grocery shop? [] Yes [] No If no, who does the shopping?

Do you read food labels? 🛛 Yes 🗆 No

Do you cook? I Yes I No If no, who does the cooking?\_

How many meals do you eat out per week? 
0-1
1-3
3-5
-5
meals per week

Check all the factors that apply to your current lifestyle and eating habits:

<ul> <li>Fast eater</li> <li>Erratic eating pattern</li> <li>Eat too much</li> <li>Late-night eating</li> <li>Dislike healthy food</li> <li>Time constraints</li> <li>Eat more than 50% of meals out</li> <li>Travel frequently</li> <li>Non-availability of healthy foods</li> <li>Do not plan meals or menus</li> <li>Reliance on convenience items</li> </ul>	<ul> <li>□ Significant other or family members don't like healthy foods</li> <li>□ Significant other or family members have special dietary needs or food preferences</li> <li>□ Love to eat</li> <li>□ Eat because I have to</li> <li>□ Have a negative relationship with food</li> <li>□ Struggle with eating issues</li> <li>□ Emotional eater (eat when sad, lonely depressed, bored)</li> <li>□ Eat too much under stress</li> </ul>
	•
E Eating in the middle of the night	Don't care to cook



Mollmorr.

# SLEEP

Average # of hours you sleep per night: D>10 D 8-10 D 6-8 D < 6 Do you have trouble falling asleep? D Always D Sometimes D Never Do you have trouble staying asleep? D Always D Sometimes D Never Do you feel rested upon awakening? D Always D Sometimes D Never Do you have problems with insomnia? D Always D Sometimes D Never Do you snore? D Yes D No Do you use sleeping aids? D Yes D No Explain: \_\_\_\_\_\_

# EXERCISE

## **Current Exercise Regime:**

Activity Type: 
Cardio 
Strength Training 
HIIT 
Stretching 
Other

Frequency per week:  $\Box O \Box 1-2x \Box 3-4x \Box >5x$ 

Duration in Minutes:

Sports or Leisure Activities (golf, tennis, rollerblading, etc.)

Rate your level of motivation for including exercise in your life? 

Low 
Medium 
High

List of problems that limit activity:

Do you feel unusually fatigued after exercise? 

Yes

No

If
yes,
please
describe:

Do you usually sweat when exercising? 🛛 Yes 🖛 No Do you use the Sauna? 🖓 Yes 🖓 No

## AVERAGE OZ H20 PER DAY

## OTHER SUBSTANCES

Caffeine Intake: 🛛 Yes 🗆 No

Coffee cups/day: 0 1 0 2-4 0 > 4 Tea cups/day: 0 1 0 2-4 0 > 4 Caffeinated Sodas or Diet Sodas Intake: 0 Yes 0 No 12-ounce can/bottle 0 1 0 2-4 0 > 4 per day List favorite type (Ex: Diet Coke, Pepsi, etc.): \_\_\_\_\_ Are you currently using any recreational drugs? 0 Yes 0 No Type\_ Have you ever used IV or inhaled recreational drugs? 0 Yes 0 No Do you feel significantly less important than you did a year ago? Do you feel your life has meaning and purpose?

Always D Sometimes D Never

□ Always □ Sometimes □ Never

□ Always □ Sometimes □ Never

Do you believe stress is presently reducing the quality of your life?

Always
 Sometimes
 Never

Do you like the work you do?

Always D Sometimes D Never

Have you ever experienced major losses in your life?

П Yes П No

Are you happy?

Do you spend the majority of your time and money to fulfill responsibilities and obligations?

Always
 Sometimes
 Never

Would you describe your experience as a child in your family as happy and secure? Π Yes Π No

Have you ever sought counseling? 

Yes

No

Are you currently in therapy?

Describe:

Do you feel you have an excessive amount of stress in your life? 🛛 Always 🛛 Sometimes 🛛 Never

Do you feel you can easily handle the stress in your life?

□ Always □ Sometimes □ Never

Daily Stressors: Rate on scale of 1-10: Work \_\_\_\_\_ Family \_\_\_\_\_ Social \_\_\_\_\_ Finances\_\_\_\_\_ Health\_\_\_\_ Other\_\_\_\_\_

Do you practice meditation or relaxation techniques? 

Yes

No How often?

🛛 Other:

Have you ever been abused, a victim of a crime, or experienced significant trauma? 🛛 Yes 🗆 No









Current Symptoms

### GENERAL

Cold Hands & Feet
Cold Intolerance
Low Body Temperature
Low Blood Pressure
Daytime Sleepiness
Difficulty Falling Asleep
Early Waking
Fatigue
Fever
Flushing
Heat Intolerance
Night Waking
Nightmares
No Dream Recall

## **MOOD/NERVES**

Agoraphobia Anxiety Auditory Hallucinations Black-out Depression Difficulty: Concentrating □ With Balance □ With Thinking With Judgment □ With Speech □ With Memory Dizziness (Spinning) □ Fainting E Fearfulness □ Irritability □ Light-headedness Numbness Other Phobias Panic Attacks D Paranoia Seizures □ Suicidal Thoughts □ Tingling I Tremor/Trembling O Visual Hallucinations

## **HEAD, EYES & EARS**

Conjunctivitis Distorted Sense of Smell Distorted Taste **D** Ear Fullness Ear Pain □ Ear Ringing/Buzzing □ Lid Margin Redness Eve Crusting D Eye Pain Hearing Loss I Hearing Problems Headache □ Migraine Sensitivity to Loud Noises □ Vision problems (other than glasses) I Macular Degeneration □ Vitreous Detachment **Retinal Detachment** 

## EATING

Binge Eating
Bulimia
Can't Gain Weight
Can't Lose Weight
Can't Maintain Healthy Weight
Frequent Dieting
Poor Appetite
Salt Cravings
Carbohydrate Craving (breads, pastas)
Sweet Cravings (candy, cookies, cakes)
Chocolate Cravings
Caffeine Dependency

## URINARY

Bed Wetting
Hesitancy (trouble getting started)
Infection
Kidney Disease
Leaking/Incontinence
Pain/Burning
Prostate Infection
Urgency

## MUSCULOSKELETAL

Back Muscle Spasm Calf Cramps Chest Tightness Foot Cramps □ |oint Deformity I Joint Pain □ |oint Redness □ |oint Stiffness D Muscle Pain I Muscle Spasms I Muscle Stiffness Muscle Twitches: □ Around Eyes □ Arms or Legs I Muscle Weakness I Neck Muscle Spasm I Tendonitis Π Tension Headache **I** TMJ Problems

## RESPIRATORY

 Bad Breath Bad Odor in Nose Cough-Dry □ Cough-Productive Hoarseness □ Sore Throat Hay Fever: □ Spring 🛛 Summer 🛛 Fall □ Change Of Season I Nasal Stuffiness Nose Bleeds Post-Nasal Drip Sinus Fullness □ Sinus Infection □ Snoring □ Wheezing Winter Stuffiness





## DIGESTION

I Anal Spasms Bad Teeth Bleeding Gums Bloating of: D Lower Abdomen Whole Abdomen Bloating After Meals Blood in Stools Burping Canker Sores Cold Sores □ Constipation □ Cracking at Corner of Lips Cramps Dentures w/Poor Chewing Diarrhea □ Alternating Diarrhea + Constipation Difficulty Swallowing Dry Mouth D Excess Flatulence/Gas □ Fissures □ Foods "Repeat" (Reflux) 🛛 Gas Heartburn Hemorrhoids □ Indigestion I Nausea Upper Abdominal Pain □ Vomiting Intolerance to: I Lactose All Dairy Products Wheat Gluten (Wheat, Rye, Barley) 🛛 Corn Eggs E Fatty Foods I Yeast Liver Disease/Jaundice (Yellow Eyes or Skin) Abnormal Liver Function Tests Lower Abdominal Pain I Mucus in Stools Periodontal Disease □ Sore Tongue □ Strong Stool Odor Undigested Food in Stool

### SKIN PROBLEMS

 Acne on Back Acne on Chest Acne on Face Acne on Shoulders □ Athlete's Foot Bumps on Back of Upper Arms Cellulite Dark Circles Under Eyes Ears Get Red Easy Bruising Lack Of Sweating Π Fczema Hives □ lock ltch Lackluster Skin I Moles w/Color/Size Change 🛛 Oily Skin D Pale Skin Description Patchy Dullness 🛛 Rash □ Red Face □ Sensitivity to Bites Sensitivity to Poison Ivy/Oak □ Shingles Skin Darkening □ Strong Body Odor □ Hair Loss □ Vitiligo

## LYMPH NODES

□ Enlarged/neck□ Tender/neck□ Enlarged/TenderLymph Nodes

## CARDIOVASCULAR

Angina/chest pain
Breathlessness
Heart Murmur
Irregular Pulse
Palpitations
Phlebitis
Swollen Ankles/Feet
Varicose Veins

### **ITCHING SKIN**

Skin in General
Anus
Arms
Ear Canals
Eyes
Feet
Hands
Legs
Nipples
Nose
Penis
Roof of Mouth
Scalp
Throat

Eyes
Feet

Cracking
Peeling

Hair

Unmanageable

Hands

Cracking Deeling

Mouth/Throat
Scalp

Dandruff
Skin In General

## NAILS

Bitten
Brittle
Curve Up
Frayed
Fungus-Fingers
Fungus-Toes
Pitting
Ragged Cuticles
Ridges
Soft
Thickening of:
Fingernails

ToenailsWhiteSpots/Lines



Current Symptoms

### FEMALE REPRODUCTIVE

Breast Cysts
Breast Lumps
Breast Tenderness
Ovarian Cyst
Poor Libido (Sex Drive)
Vaginal Discharge
Vaginal Odor
Vaginal Itch
Vaginal Pain with Sex

### Premenstrual:

Bloating Breast Tenderness
Carbohydrate Cravings
Chocolate Cravings
Constipation
Decreased Sleep
Diarrhea
Fatigue
Increased Sleep
Irritability
Menstrual:
Cramps
Heavy Periods
Irregular Periods
No Periods
Scanty Periods

### MALE REPRODUCTIVE

Discharge From Penis
Ejaculation Problem
Genital Pain
Impotence
Prostate or Urinary Infection
Lumps In Testicles
Poor Libido (Sex Drive)



Spotting Between

In order to improve your health, how willing are you to: 5 (very willing) to 1 (not willing):		
Significantly modify your diet		
Take several nutritional supplements each day		
Keep a record of everything you eat each day		
Modify your lifestyle (e.g., work demands, sleep habits)		
Practice a relaxation technique		
Engage in regular exercise		
Have periodic lab tests to assess your progress		
Comments:		

How confident are you in your ability to organize and follow through on the above health-related activities? *5 (very confident) to 1 (not confident at all):*  $\Box$  5  $\Box$  4  $\Box$  3  $\Box$  2  $\Box$  1 If you are not, what leads you to question your capacity to fully engage in the above activities?

At the present time, how supportive do you think the people in your household will be to your implementing the above changes? *5 (very supportive) to 1 (very unsupportive)*:  $\Box$  5  $\Box$  4  $\Box$  3  $\Box$  2  $\Box$  1 Comments: \_\_\_\_\_

How much ongoing support and contact (e.g., telephone consults, e-mail correspondence) from our professional staff would be helpful to you as you implement your personal health program? *5 (very frequent contact) to 1 (very infrequent contact):*  $\Box$  5  $\Box$  4  $\Box$  3  $\Box$  2  $\Box$  1 Comments: